

## **RENAL/PANCREAS TRANSPLANT REVIEW AND REFERRAL FORM**

### **General Information**

Please find enclosed UNC Hospitals' Transplant Review and Referral Form for the renal/pancreas transplant program. This form will streamline the process of referral for you, as well as give us important information with which to start evaluation for your patient.

We ask that you use both parts of this form when you are requesting a transplant evaluation, unless you have indicated that a patient is clearly not a transplant candidate at this time. In this case, you do not need to complete Part II. In either event, a copy of our transplant surgeon's opinion will be returned to you in order to comply with yearly review regulations. All review forms should be submitted to:

UNC Center for Transplant Care  
Kidney Transplant Program  
101 Manning Dr. RM 4056  
Chapel Hill, NC 27514  
FAX: 984-974-0888  
Phone: 984-974-9950

When Parts I and II are received, we will contact the patient and explain the process of scheduling an initial appointment for our transplant orientation class. Part I will be returned to the referring nephrologist. The patient will be sent a letter with information about times and dates of upcoming orientation classes and a copy will be sent to you.

In addition to receiving written information, patients attending the transplant orientation class will attain a general overview of the evaluation process, risks and benefits of renal transplant for treatment of ESRD, and deceased versus live donor issues. After attending orientation class and receiving insurance authorization, the patient can proceed with the medical evaluation. Initial appointments (i.e. labs, chest x-ray, EKG, Nephrology, Cardiology, etc.) will be scheduled for the patient. Patients will be notified of all appointments by letter.

For select patients, the orientation class may be omitted (those who are non-English speakers, hearing impaired or with exceptional medical considerations). These patients will receive transplant education individually with their nurse coordinator and the transplant team.

During successive trips to the hospital, and unless contraindicated, we will always try to schedule as many appointments as feasible so that the patient can complete his/her evaluation in a timely manner.

We hope this will be helpful to everyone involved in the transplant process, and we thank you for suggestions and your continuing interest.

**UNC Center for Transplant Care**  
**Renal/Pancreas Transplant Review and Referral Form**  
**Part I**

\*Name: \_\_\_\_\_ \*Social Security #: \_\_\_\_\_

\*Address: \_\_\_\_\_ \*City: \_\_\_\_\_ \*State: \_\_\_\_\_

\*Zip Code: \_\_\_\_\_ \*County: \_\_\_\_\_ Phone (H): \_\_\_\_\_ Phone (Cell): \_\_\_\_\_

\*Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_ \*Race \_\_\_\_\_ \*Height: \_\_\_\_\_ \*Weight: \_\_\_\_\_

\*Patient's EMAIL (if applicable) \_\_\_\_\_

\*Cause of ESRD: \_\_\_\_\_ Diabetes: \_\_\_\_\_ Yes \_\_\_\_\_ No

Referral for combined Kidney/Pancreas transplant? \_\_\_\_\_ Yes \_\_\_\_\_ No

\*Current Modality: \_\_\_\_\_ CAPD \_\_\_\_\_ CCPD \_\_\_\_\_ ICHD \_\_\_\_\_ Home Hemo \_\_\_\_\_ None

Dialysis Days: \_\_\_\_\_ M-W-F \_\_\_\_\_ T-T-S \_\_\_\_\_ AM \_\_\_\_\_ PM

Does patient have transportation? \_\_\_\_\_ What form of transportation? (personal vehicle, county van, etc.) \_\_\_\_\_

Date of 1<sup>st</sup> Dialysis: \_\_\_\_\_ Current Dialysis Center: \_\_\_\_\_

Dialysis Phone number \_\_\_\_\_ Fax number \_\_\_\_\_

Has patient ever been seen at UNC Hospitals? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_ Unknown

UNC Medical Record Number: \_\_\_\_\_

**Type of Insurance: Medicaid \_\_\_\_\_ Medicare \_\_\_\_\_ BCBS \_\_\_\_\_ Other \_\_\_\_\_ None \_\_\_\_\_**

H/O Malignancy \_\_\_\_\_ Yes \_\_\_\_\_ No

Suspected Substance Abuse \_\_\_\_\_ Yes \_\_\_\_\_ No

Is patient compliant with dialysis? \_\_\_\_\_ Yes \_\_\_\_\_ No

Is patient compliant with meds? \_\_\_\_\_ Yes \_\_\_\_\_ No

Active HIV: \_\_\_\_\_ Yes \_\_\_\_\_ No

**If HIV(+) please send current Viral Load and CD4 count (viral load must be undetectable, CD4 ct must be >200)**

Patient declines transplant: \_\_\_\_\_ Yes \_\_\_\_\_ No

Previous Transplant \_\_\_\_\_ Yes \_\_\_\_\_ No

Patient has received transplant education information locally: \_\_\_\_\_ Yes \_\_\_\_\_ No

\*Referring Nephrologist's Assessment as to Transplant Candidacy/Opinion:

I feel this patient is an: \_\_\_\_\_ Acceptable Referral **OR** \_\_\_\_\_ Unacceptable Referral for Transplant Evaluation

\_\_\_\_\_ Cardiovascular status precludes transplant

\_\_\_\_\_ Pulmonary status precludes transplant

\_\_\_\_\_ Level of understanding and compliance precludes transplant \_\_\_\_\_ Recurrent infections preclude transplant

Note other medical problems that may preclude or place patient at an increased risk for transplant:

\_\_\_\_\_ I do not anticipate this patient will be a candidate for transplant now or in the future due to:

\_\_\_\_\_/\_\_\_\_\_  
Signature of referring Nephrologist

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date:

\* Indicates these must be completed

**UNC Center for Transplant Care  
Renal/Pancreas Transplant Review and Referral Form  
Part I**

Pt's name: \_\_\_\_\_

**Transplant Surgeon's Opinion:**

I \_\_\_\_\_ Agree \_\_\_\_\_ Disagree with the referring nephrologist's opinion

I feel this patient is an: \_\_\_\_\_ Acceptable \_\_\_\_\_ Unacceptable \_\_\_\_\_ Marginal Transplant Referral

I \_\_\_\_\_ Agree \_\_\_\_\_ Disagree that this patient should not be considered for renal transplant now or in the future.

\_\_\_\_\_  
Signature of Transplant Surgeon

Date: \_\_\_\_\_

**Referral Received:**

\_\_\_\_\_ Patient will be contacted by UNC Center for Transplant to schedule Renal Transplant Orientation Class.

\_\_\_\_\_ Additional information is required from referring doctor/dialysis center.

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_ Patient previously referred/evaluated. Outcome as follows:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_ Patient not a candidate due to:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_ Other:

\_\_\_\_\_  
\_\_\_\_\_

**UNC Center for Transplant Care  
Renal/Pancreas Transplant Review and Referral Form  
Part II**

**Transplant Referral Information Check Sheet**

(This information should be provided with the referral unless  
indicated that this patient is not a transplant candidate)

**PLEASE NOTE THAT THE FOLLOWING REFERRAL INFORMATION IS  
REQUIRED TO INITIATE AND EXPEDITE THE TRANSPLANTATION PROCESS**

- \_\_\_\_\_ Completed UNC Hospitals Transplant Review and Referral Form
- \_\_\_\_\_ Recent (within the past 6 months) history and physical, or the referring physician's initial note, which includes a comprehensive history and physical
- \_\_\_\_\_ Most recent hospital discharge summary
- \_\_\_\_\_ Most recent EKG and Laboratory values (blood work, UA, C & S if possible)
- \_\_\_\_\_ Results of any consultations obtained within the past 12 to 18 months. For example, cardiac consult to rule out MI; GI consult to evaluate giuac (+) emesis or any problems that have required additional follow up through support services
- \_\_\_\_\_ Social Work Assessment
- \_\_\_\_\_ Dietary Assessment
- \_\_\_\_\_ Face sheet of demographics
- \_\_\_\_\_ Copy of insurance cards
- \_\_\_\_\_ 2728 form (if on dialysis)
- \_\_\_\_\_ Documentation of GFR Of 20.0 or less (if not on dialysis)
- \_\_\_\_\_ PPD results
- \_\_\_\_\_ Any additional information you feel would expedite the care of your patient in the evaluation process

**\*\*\* We would appreciate one-side only copies\*\*\*\*  
Thank you!**